FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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| gton, D.C. 20549 | OMB APPROVAL |
|                  |              |

| STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP | OMB Number:             | 3235-028 |
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| Check this box if no longer subject to |
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| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person*  JAMISON GEORGE H III   |   |  |   |         | U                             | 2. Issuer Name <b>and</b> Ticker or Trading Symbol UNITED TECHNOLOGIES CORP /DE/ UTX ] |  |   |   |  |   |                 |                      |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Other (specify |  |   |  |  |
|--|---|--|---|---------|-------------------------------|--|--|---|---|--|---|-----------------|----------------------|---|---|--|---|--|--|
| (Last) (First) (Middle) UNITED TECHNOLOGIES CORPORATION ONE FINANCIAL PLAZA                            |   |  |   |         | 03/                           | 3. Date of Earliest Transaction (Month/Day/Year) 03/31/2004                            |  |   |   |  |   |                 |                      |   | Vice President, Communications  |  |   |  |  |
| (Street) HARTF(  |   |  | 06101   | ,       | . 4. 11                       | 4. If Amendment, Date of Original Filed (Month/Day/Year)                               |  |   |   |  |   |                 | Line)                |   |   |  |   |  |  |
| (City) (State) (Zip)  Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |   |  |   |         |                               |  |  |   |   |  |   |                 |                      |   |   |  |   |  |  |
| 1. Title of Security (Instr. 3)  2. Transac Date (Month/Da   |   |  |   |         | Execution Date,               |  |  | Transaction Disposed C<br>Code (Instr. 5) |   |  | ties Acquired (A) or<br>1 Of (D) (Instr. 3, 4 a |                 | 4 and                | 5. Amour<br>Securitie<br>Beneficia<br>Owned F<br>Reported | s F<br>Illy (I<br>ollowing (I   | i. Ownership<br>Form: Direct<br>D) or Indirect<br>I) (Instr. 4)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|  | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities) |  |   |         |                               |  |  |   |   |  |   |                 |                      |   |   |  |   |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security   | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution I<br>if any<br>(Month/Day | Date, T | 4.<br>Transa<br>Code (I<br>8) |  | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D) (Instr.<br>3, 4 and 5) |   | 6. Date Exercisa<br>Expiration Date<br>(Month/Day/Yea |  | of Securities                                   |                 | ties<br>ng<br>e Seci |   | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(<br>(Instr. 4) | Owners<br>Form:<br>Direct (I<br>or Indire<br>(I) (Insti           | Beneficial<br>Ownership<br>ct (Instr. 4) |  |
|  |   |  |   | C       | Code                          | v  | (A)  |   | Date<br>Exercisabl                                    |  | xpiration<br>ate                                | Title           | or                   | ount<br>mber<br>ares                                      |   |  |   |  |  |
| Phantom<br>Stock Unit  | \$0.0000  | 03/31/2004                                 |   |         | A                             |  | 3.6211   |   | (1)   |  | (1)   | Common<br>Stock | 3.6                  | 5211  | \$86.3  | 46.9823  | D   |  |  |

## **Explanation of Responses:**

1. Deferred phantom stock units acquired at the election of the executive under the United Technologies Corporation Deferred Compensation Plan, in a transaction exempt under Rule 16b-3. Units are payable in cash following termination of employment, retirement or death.

By: /s/ Charles F. Hildebrand as 04/01/2004 Attorney-in-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.