

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
For the Plan period ended December 31, 1997

Commission File Number 1-812

UNITED TECHNOLOGIES CORPORATION
REPRESENTED EMPLOYEE SAVINGS PLAN
(Full title of the plan)

UNITED TECHNOLOGIES CORPORATION
One Financial Plaza
Hartford, Connecticut 06101
(Name of issuer of the securities held pursuant to
the plan and the address of its principal executive office)

FINANCIAL STATEMENTS OF THE UNITED TECHNOLOGIES CORPORATION
REPRESENTED EMPLOYEE SAVINGS PLAN

REPORT OF INDEPENDENT ACCOUNTANTS

To the Participants and Administrator of
the United Technologies Corporation
Represented Employee Savings Plan

In our opinion, the accompanying statements of net assets available for benefits with fund information and the related statement of changes in net assets available for benefits with fund information present fairly, in all material respects, the net assets available for benefits of the United Technologies Corporation Represented Employee Savings Plan at December 31, 1997 and 1996, and the changes in net assets available for benefits for the period ended December 31, 1997, in conformity with generally accepted accounting principles. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with generally accepted auditing standards which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for the opinion expressed above.

Our audits were performed for the purpose of forming an opinion on the basic financial statements taken as a whole. The fund information in the statement of net assets available for benefits and the statement of changes in net assets available for benefits is presented for purposes of additional analysis rather than to present the net assets available for plan benefits and changes in net assets available for benefits of each fund. The fund information has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

PRICE WATERHOUSE LLP
Hartford, Connecticut
June 26, 1998

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997
(Thousands of Dollars, except unit value)

	Income Fund	Equity Fund	Small Company Stock Index Fund	International Equity Index Fund	Global Fund	UTC Common Stock Fund	INVESCO Total Return Fund
Assets:							
Investments, at fair value:							
Beneficial interests in Bankers Trust							
Company Pyramid:							
Large Capitalization Equity Index Fund \$	-	\$ 163,490	\$ -	\$ -	\$ 2,830	\$ -	\$ -
Russell 2000 Equity Index Fund	-	-	1,836	-	-	-	-
Daily Japanese Equity Index Fund	-	-	-	104	-	-	-
Daily Non Japanese Equity Index Fund	-	-	-	313	-	-	-
Government/Corporate Fixed Income Index Fund	-	-	-	-	2,316	-	-
Daily International Equity Index Fund	-	-	-	-	2,716	-	-
United Technologies Corporation Common Stock	-	-	-	-	-	41,537	-
Shares of respective registered investment companies	-	-	-	-	-	-	1,074
Investments, at contract value or cost:							
Beneficial interests in investment contracts, at contract value	413,162	-	-	-	-	-	-
Participant loans, at cost	-	-	-	-	-	-	-
Temporary investments, at cost plus accrued interest	-	-	-	-	-	624	-
Total Investments	413,162	163,490	1,836	417	7,862	42,161	1,074
Plan receivables	616	195	4	2	17	172	3
Total Assets	413,778	163,685	1,840	419	7,879	42,333	1,077
Liabilities:							
Accrued liabilities	-	-	-	-	-	269	-
Loans payable, net	-	-	-	-	-	-	-
Total Liabilities	-	-	-	-	-	269	-
Net Assets Available for Benefits	\$ 413,778	\$ 163,685	\$ 1,840	\$ 419	\$ 7,879	\$ 42,064	\$ 1,077
Units of participation	67,062,978	7,787,073	152,037	39,785	3,310,348	3,482,194	37,006
Unit value	\$ 6.17	\$ 21.02	\$ 12.10	\$ 10.53	\$ 2.38	\$ 12.08	\$ 29.09

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997
(Thousands of Dollars, except unit value)

	Fidelity Growth & Income Portfolio	Putnam Fund for Growth and Income	Fidelity Contrafund	Fidelity Low- Priced Stock Fund	PBHG Growth Fund	Putnam New Opportunities Fund	SoGen International Fund, Inc.
Assets:							
Investments, at fair value:							
Beneficial interests in Bankers Trust							
Company Pyramid:							
Large Capitalization Equity Index Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Russell 2000 Equity Index Fund	-	-	-	-	-	-	-
Daily Japanese Equity Index Fund	-	-	-	-	-	-	-
Daily Non Japanese Equity Index Fund	-	-	-	-	-	-	-
Government/Corporate Fixed Income Index Fund	-	-	-	-	-	-	-
Daily International Equity Index Fund	-	-	-	-	-	-	-
United Technologies Corporation Common Stock	-	-	-	-	-	-	-
Shares of respective registered investment companies	9,817	3,804	4,213	3,104	5,227	4,153	724
Investments, at contract value or cost:							
Beneficial interests in investment contracts, at contract value							
Participant loans, at cost	-	-	-	-	-	-	-
Temporary investments, at cost plus accrued interest	-	-	-	-	-	-	-
Total Investments	9,817	3,804	4,213	3,104	5,227	4,153	724
Plan receivables	24	9	11	7	15	13	2
Total Assets	9,841	3,813	4,224	3,111	5,242	4,166	726
Liabilities:							
Accrued liabilities							
Loans payable, net	-	-	-	-	-	-	-
Total Liabilities	-	-	-	-	-	-	-
Net Assets Available for Benefits	\$ 9,841	\$ 3,813	\$ 4,224	\$ 3,111	\$ 5,242	\$ 4,166	\$ 726
Units of participation	258,277	194,964	90,579	123,791	206,464	84,824	28,567
Unit value	\$ 38.10	\$ 19.56	\$ 46.63	\$ 25.13	\$ 25.39	\$ 49.10	\$ 25.45

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997
(Thousands of Dollars, except unit value)

	Templeton Foreign Fund I	Templeton Developing Markets Trust I	Loan Fund	Total
Assets:				
Investments, at fair value:				
Beneficial interests in Bankers Trust Company Pyramid:				
Large Capitalization Equity Index Fund	\$ -	\$ -	\$ -	\$ 166,320
Russell 2000 Equity Index Fund	-	-	-	1,836
Daily Japanese Equity Index Fund	-	-	-	104
Daily Non Japanese Equity Index Fund	-	-	-	313
Government/Corporate Fixed Income Index Fund	-	-	-	2,316
Daily International Equity Index Fund	-	-	-	2,716
United Technologies Corporation Common Stock	-	-	-	41,537
Shares of respective registered investment companies	1,577	721	-	34,414
Investments, at contract value or cost:				
Beneficial interests in investment contracts, at contract value				
Participant loans, at cost	-	-	15,663	413,162
Temporary investments, at cost plus accrued interest	-	-	-	15,663
Total Investments	1,577	721	15,663	679,005
Plan receivables	5	2	-	1,097
Total Assets	1,582	723	15,663	680,102
Liabilities:				
Accrued liabilities	-	-	-	269
Loans payable, net	-	-	-	-
Total Liabilities	-	-	-	269
Net Assets Available for Benefits	\$ 1,582	\$ 723	\$ 15,663	\$ 679,833
Units of participation	158,995	55,923	15,663,000	
Unit value	\$ 9.95	\$ 12.94	\$ 1.00	

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1996
(Thousands of Dollars, except unit value)

	Income Fund	Equity Fund	UTC Common Stock Fund	Global Fund	Loan Fund	Total
Assets:						
Investments, at fair value:						
Beneficial interests in Bankers Trust						
Company Pyramid:						
Government/Corporate Fixed Income						
Index Fund	\$ -	\$ -	\$ -	\$ 2,686	\$ -	\$ 2,686
Large Capitalization Equity Index Fund	-	121,763	-	3,135	-	124,898
Daily International Equity Index Fund	-	-	-	3,558	-	3,558
United Technologies Corporation Common						
Stock	-	-	28,987	-	-	28,987
Investments, at contract value or cost:						
Beneficial interests in investment						
contracts, at contract value	413,873	-	-	-	-	413,873
Participant loans, at cost	-	-	-	-	11,411	11,411
Temporary investments, at cost plus						
accrued interest	17	-	3	-	-	20
Total Investments	413,890	121,763	28,990	9,379	11,411	585,433
Plan receivables	1,013	276	137	42	77	1,545
Total Assets	414,903	122,039	29,127	9,421	11,488	586,978
Liabilities:						
Accrued liabilities	-	73	7	38	2	120
Loans payable, net	(75)	(76)	41	(14)	27	(97)
Total Liabilities	(75)	(3)	48	24	29	23
Net Assets Available for Benefits	\$ 414,978	\$ 122,042	\$ 29,079	\$ 9,397	\$ 11,459	\$ 586,955
Units of participation	72,672,216	7,746,597	2,684,290	4,546,961	11,459,000	
Unit value	\$ 5.71	\$ 15.75	\$ 10.83	\$ 2.07	\$ 1.00	

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997
(Thousands of Dollars)

	Income Fund	Equity Fund	Small Company Stock Index Fund	International Equity Index Fund	Global Fund	UTC Common Stock Fund	INVESCO Total Return Fund
Additions to net assets attributed to:							
Investment Income:							
Net appreciation (depreciation) in fair value of investments	\$ -	\$ 39,732	\$ 133	\$ 20	\$ 1,171	\$ 2,663	\$ 91
Interest	31,101	37	-	1	-	4	-
Dividends	-	-	-	-	-	-	38
Total Investment Income	31,101	39,769	133	21	1,171	2,667	129
Contributions:							
Participants'	23,058	7,780	95	53	777	3,279	74
Employer's	7,253	1,966	22	13	234	824	18
Total Contributions	30,311	9,746	117	66	1,011	4,103	92
Repayments on loans	3,920	1,452	7	7	174	610	10
Deductions from net assets attributed to:							
Distributions to participants	25,606	6,982	12	8	259	1,696	8
Loans to participants	6,370	2,158	19	9	175	836	6
Administrative expenses	39	5	-	-	1	1	-
Total Deductions	32,015	9,145	31	17	435	2,533	14
Net increase / (decrease) prior to transfers	33,317	41,822	226	77	1,921	4,847	217
Inter-fund transfers	(34,489)	(130)	1,614	342	(3,439)	8,172	860
Assets transferred out of Plan	(28)	(49)	-	-	-	(34)	-
Net increase / (decrease)	(1,200)	41,643	1,840	419	(1,518)	12,985	1,077
Net Assets Available for Benefits December 31, 1996	414,978	122,042	-	-	9,397	29,079	-
Net Assets Available for Benefits December 31, 1997	\$ 413,778	\$ 163,685	\$ 1,840	\$ 419	\$ 7,879	\$ 42,064	\$ 1,077

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997
(Thousands of Dollars)

	Fidelity Growth & Income Portfolio	Putnam Fund for Growth and Income	Fidelity Contrafund	Fidelity Low- Priced Stock Fund	PBHG Growth Fund	Putnam New Opportun- ities Fund	SoGen Internat- ional Fund, Inc.
Additions to net assets attributed to:							
Investment Income:							
Net appreciation (depreciation) in fair value of investments	\$ 887	\$ (66)	\$ 165	\$ 180	\$ 190	\$ 440	\$ (41)
Interest	-	-	-	-	-	-	-
Dividends	378	418	348	170	(5)	89	72
Total Investment Income	1,265	352	513	350	185	529	31
Contributions:							
Participants'	715	312	362	192	673	418	98
Employer's	174	80	91	47	161	98	27
Total Contributions	889	392	453	239	834	516	125
Repayments on loans	87	39	70	18	101	49	10
Deductions from net assets attributed to:							
Distributions to participants	149	47	33	22	106	41	3
Loans to participants	76	36	87	21	82	54	12
Administrative expenses	-	-	-	3	-	-	-
Total Deductions	225	83	120	46	188	95	15
Net increase / (decrease) prior to transfers	2,016	700	916	561	932	999	151
Inter-fund transfers	7,825	3,113	3,308	2,550	4,310	3,167	575
Assets transferred out of Plan	-	-	-	-	-	-	-
Net increase / (decrease)	9,841	3,813	4,224	3,111	5,242	4,166	726
Net Assets Available for Benefits December 31, 1996	-	-	-	-	-	-	-
Net Assets Available for Benefits December 31, 1997	\$ 9,841	\$ 3,813	\$ 4,224	\$ 3,111	\$ 5,242	\$ 4,166	\$ 726

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997
(Thousands of Dollars)

	Templeton Foreign Fund I	Templeton Developing Markets Trust I	Loan Fund	Total
Additions to net assets attributed to:				
Investment Income:				
Net appreciation (depreciation) in fair value of investments	\$ (144)	\$ (244)	\$ -	\$ 45,177
Interest	-	-	1,086	32,229
Dividends	164	54	-	1,726
Total Investment Income	20	(190)	1,086	79,132
Contributions:				
Participants'	151	80	-	38,117
Employer's	39	19	-	11,066
Total Contributions	190	99	-	49,183
Repayments on loans	17	11	(6,582)	-
Deductions from net assets attributed to:				
Distributions to participants	18	16	263	35,269
Loans to participants	25	5	(9,971)	-
Administrative expenses	-	-	-	49
Total Deductions	43	21	(9,708)	35,318
Net increase / (decrease) prior to transfers	184	(101)	4,212	92,997
Inter-fund transfers	1,398	824	-	-
Assets transferred out of Plan	-	-	(8)	(119)
Net increase / (decrease)	1,582	723	4,204	92,878
Net Assets Available for Benefits December 31, 1996	-	-	11,459	586,955
Net Assets Available for Benefits December 31, 1997	\$ 1,582	\$ 723	\$ 15,663	\$ 679,833

The accompanying notes are an integral part of these financial statements.
/TABLE

UNITED TECHNOLOGIES CORPORATION
REPRESENTED EMPLOYEE SAVINGS PLAN

Notes to Financial Statements

NOTE 1 - DESCRIPTION OF THE PLAN

General. The United Technologies Corporation (UTC) Represented Employee Savings Plan (the Plan) is a defined contribution savings plan administered by UTC. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA). Union represented employees of UTC, covered by collective bargaining agreements that provide for Plan participation, are eligible to participate in the Plan after completing at least one year of service. The following is a brief description of the Plan. For more complete information, participants should refer to the plan document which is available from UTC.

Contributions and Vesting. All participants may elect, through payroll deductions, to make tax deferred contributions of between \$2 per week and the maximum amount permitted by the relevant collective bargaining agreement. Certain participants, depending on their collective bargaining agreement, may also make after-tax contributions. Participant contributions, plus actual earnings thereon, are fully vested at all times under the Plan. The employer will match 50 percent of the participant's contributions, up to specified limits. Generally, employer contributions, plus actual earnings thereon, become fully vested after two years of Plan participation.

Certain participants may also make limited tax-deferred or after-tax contributions to an individual medical account (IMA) or tax-deferred contributions for cost of living adjustment (COLA), where permitted. The employer will match 75 percent of the participant's IMA contribution. All contributions to an IMA will be invested 100 percent in the Income Fund and may not be withdrawn until retirement or termination.

Participant Accounts. Each participant's account is credited with the participant's contributions and allocations of (a) UTC's contributions based on a percentage of the participant's contribution and (b) Plan earnings based on account balances. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. Forfeited balances of terminated participants' nonvested amounts are used to reduce future UTC contributions. For the period ended December 31, 1997, approximately \$7,100 of forfeitures were used to fund UTC's contributions.

Trustee and Recordkeeper. All of the Plan's assets are held by Bankers Trust Company, the Plan Trustee. As of January 1, 1997, Fidelity Institutional Retirement Services Company assumed the participant account recordkeeping responsibilities.

Investment Options. On January 1, 1997, investment options increased to sixteen from the previous four. Participants may elect to allocate their contributions in any whole percentage among the following funds. Participants are permitted to transfer their accounts between investment funds daily in any whole percentage or whole dollar amount. The investment funds are as follows:

- . The Income Fund invests in contracts issued by five insurance companies. See Note 3.
- . The Equity Fund invests in a portfolio of common stocks replicating the Standard & Poor's Composite Index of 500 stocks (S&P 500).
- . The Small Company Stock Index Fund invests in a portfolio of common stocks replicating the Russell 2000 Index.

- . The International Equity Index Fund invests in the equities of a mix of stock markets outside the U.S.
- . The Global Fund invests in both U.S. and foreign investments to replicate the performance, in approximately equal portions, of three indices: the S&P 500, the EAFE Index (an international stock index of large companies in Europe, Australia and the Far East), and the Lehman Brothers Government/Corporate Index.
- . The UTC Common Stock Fund consists principally of 570,464 and 437,548 shares of UTC Common Stock at December 31, 1997 and 1996, respectively.
- . The INVESCO Total Return Fund invests in shares of a registered investment company that principally invests in both equity and fixed or variable income securities to achieve a moderate total return from capital appreciation and current income.
- . The Fidelity Growth & Income Portfolio invests in shares of a registered investment company that principally invests in U.S. and foreign equity securities that pay current dividends and show potential earnings growth.
- . The Putnam Fund for Growth and Income invests in shares of a registered investment company that principally invests in equity securities of companies that pay regular dividends to shareholders.
- . The Fidelity Contrafund invests in shares of a registered investment company that principally invests in equity securities of U.S. and foreign companies believed to be undervalued or out of favor.
- . The Fidelity Low-Priced Stock Fund invests in shares of a registered investment company that principally invests in equity securities of companies believed to be undervalued, overlooked or out of favor, which are generally priced at \$35 or less.
- . The PBHG Growth Fund invests in shares of a registered investment company that principally invests in equity securities of companies believed to have an outlook for strong earnings growth.
- . The Putnam New Opportunities Fund invests in shares of a registered investment company that principally invests in equity securities of companies in certain emerging industry groups.
- . The SoGen International Fund, Inc. invests in shares of a registered investment company that invests in U.S. and foreign equity, fixed income and gold-related securities and cash.
- . The Templeton Foreign Fund I invests in shares of a registered investment company that principally invests in equity securities of companies in developed and developing countries outside the U.S.
- . The Templeton Developing Markets Trust I invests in shares of a registered investment company that principally invests in equity securities of companies in developing countries.

Participant Loans. Certain participants with at least two years of plan participation are allowed to borrow up to 50 percent of their vested account balances excluding IMA and COLA. Loan amounts can range from \$1,000 to \$50,000 and must be repaid within 5 years. The loans are secured by the balance in the participant's account and bear interest at Bankers Trust's prime rate plus one percent. Principal and interest are paid ratably through payroll deductions.

Payment of Benefits. Generally, benefits are paid in a lump sum to terminating participants. Participants terminating due to retirement may elect to receive benefits in installments over two to twenty years. At the participant's election, the portion of a lump sum distribution attributable to the UTC Common Stock Fund may be paid in shares of UTC Common Stock instead of cash. Distributions in common stock for the period ended December 31, 1997 were approximately \$136,000.

Other. Participants who transfer to a new UTC location with a different savings plan have the option of transferring their account balances in accordance with the provisions of the new savings plan.

NOTE 2 - SUMMARY OF ACCOUNTING PRINCIPLES

Basis of Accounting. The financial statements of the Plan are prepared under the accrual method of accounting. Benefits are recorded when paid.

Master Trust. The Plan's assets are kept in a Master Trust maintained by the Trustee. Under the Master Trust agreement, the assets of certain employee savings plans of UTC and its subsidiaries are combined. Participating Plans purchase units of participation in the investment funds based on their contribution to such funds and the unit value of the applicable investment fund at the end of the trading day in which a transaction occurs. The unit value of each fund is determined at the close of each day by dividing the sum of uninvested cash, accrued income and the current value of investments by the total number of outstanding units in such funds. Income from the funds' investments increases the Plans' unit values. Distributions to participants reduce the number of participation units held by the Plans.

At December 31, 1997, the Plan's interest in the Master Trust comprised 98,736,805 units of the 1,012,560,383 total units of participation, or 9.75%. At December 31, 1996, the Plan's interest in the Master Trust comprised 99,109,064 units of the total 1,062,864,802 units of participation, or 9.33%.

Investment Valuation. The Income Fund's investment contracts are stated at contract value which represents contributions plus earnings, less Plan withdrawals. All other funds are stated at fair value, as determined by the Trustee, typically by reference to published market data.

Plan Expenses. Plan administrative expenses, including Trustee and recordkeeper fees were paid directly by the employer in 1997. The employer also paid certain investment management fees for the Bankers Trust managed funds. All other administrative and investment expenses were paid out of Plan assets.

Use of Estimates. The preparation of financial statements requires UTC to make estimates and assumptions that affect the reported amounts in the financial statements. Actual results could differ from those estimates.

NOTE 3 - INVESTMENT CONTRACTS

Under these contracts, each insurance company guarantees repayment in full of the principal amount invested plus interest credited at a fixed rate for a specified period. Interest is credited to each contract based on an annual interest rate set each year by the individual insurance companies. This rate, which differs among contracts, takes into account any difference between prior year credited interest and the actual amount of investment earnings allocable to the contract in accordance with the established allocation procedures of the insurance company. The interest rates earned for 1997 and 1996 were 8.1% and 7.5%, respectively. The following is a summary of the investment contracts held in the Income Fund and the portion allocable to the Plan:

(Thousands of Dollars)	December 31, 1997	December 31, 1996
CIGNA	\$ 1,456,404	\$ 1,512,307
Aetna	437,582	457,815
Travelers	367,509	388,845
Prudential	231,133	236,966
Metropolitan Life	780,096	782,764
	\$ 3,272,724	\$ 3,378,697
Amount of the contracts allocable to the Plan	\$ 413,162	\$ 413,873

NOTE 4 - PLAN TERMINATION

Although it has not expressed any intent to do so, UTC has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100 percent vested in their accounts.

NOTE 5 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following are reconciliations of net assets available for benefits and benefits paid from the financial statements to the Form 5500:

(Thousands of Dollars)	December 31,	
	1997	1996
Net assets available for benefits per the financial statements	\$ 679,833	\$ 586,955
Amounts allocated to participant withdrawals	-	(5,348)
Net assets available for benefits per Form 5500	\$ 679,833	\$ 581,607

	Year Ended December 31, 1997
Benefits paid to participants per the financial statements	\$ 35,269
Add: Amounts allocated to participant withdrawals at December 31, 1997	-
Less: Amounts allocated to participant withdrawals at December 31, 1996	(5,348)
Benefits paid to participants per Form 5500	\$ 29,921

Amounts allocated to participant withdrawals are recorded on Form 5500 for benefit claims that have been processed and approved for payment prior to December 31 but not yet paid as of that date.

NOTE 6 - TAX STATUS

The Internal Revenue Service has determined and informed UTC by letter dated February 8, 1996 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC). The Plan has been amended since receiving the determination letters. However, the Plan administrator and tax counsel believe that the Plan is designed and currently being operated in compliance with the applicable requirements of the IRC.

SIGNATURES

The Plan (or other persons who administer the employee benefit plan), pursuant to the requirements of the Securities Exchange Act of 1934, has duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED TECHNOLOGIES CORPORATION
REPRESENTED EMPLOYEE SAVINGS PLAN

Dated: June 26, 1998

By: /s/ Daniel P. O'Connell
Daniel P. O'Connell
Corporate Director, Employee Benefits and Human
Resources Systems
United Technologies Corporation

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 33-26580) of United Technologies Corporation of our report dated June 26, 1998 appearing in the United Technologies Corporation Represented Employee Savings Plan's Annual Report on Form 11-K for the year ended December 31, 1997.

PRICE WATERHOUSE LLP
Hartford, Connecticut
June 26, 1998

