

UNITED TECHNOLOGIES CORPORATION

\$600,000,000 6.05% Notes due 2036
Final Term Sheet dated May 23, 2006

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|---------------------------------------|---|
| Issuer: | United Technologies Corporation |
| Size: | \$600,000,000 |
| Title: | 6.05% Notes due 2036 |
| Maturity: | June 1, 2036 |
| Coupon: | 6.05% |
| Price to Public: | 99.273% of face amount |
| Yield to maturity: | 6.103% |
| Spread to Benchmark Treasury: | 0.87% |
| Benchmark Treasury: | 5.375% February 15, 2031 |
| Benchmark Treasury Spot and Yield: | 101-30+; 5.233% |
| Proceeds (Before Expenses) to Issuer: | \$590,388,000 (98.398%) |
| Interest Payment Dates: | June 1 and December 1, commencing December 1, 2006 |
| Redemption Provisions: | |
| First call date and price: | Any time at the greater of 100% and the treasury rate plus 15 basis points. |
| Trade Date: | May 23, 2006 |
| Settlement Date: | May 26, 2006 (T+3) |
| CUSIP: | 913017 BK 4 |
| Denominations: | \$1,000 x \$1,000 |
| Ratings: | A2/A/A+ (stable/stable/stable) |
| Underwriters: | J.P. Morgan Securities Inc. Citigroup Global Markets Inc. Banc of America Securities LLC Goldman, Sachs & Co. HSBC Securities (USA) Inc. ABN AMRO Incorporated BNP Paribas Securities Corp. Deutsche Bank Securities Inc. Dresdner Kleinwort Wasserstein Securities LLC Harris Nesbitt Corp. Daiwa Securities America Inc. Lazard Capital Markets LLC Santander Investment Securities Inc. SG Americas Securities, LLC |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities Inc. collect at 1-212-834-4533. Banc of America Securities LLC's toll-free number is 1-800-294-1322.

UNITED TECHNOLOGIES CORPORATION

\$500,000,000 Floating Rate Notes due 2009
Final Term Sheet dated May 23, 2006

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| Issuer: | United Technologies Corporation |
| Size: | \$500,000,000 |
| Title: | Floating Rate Notes due 2009 |
| Maturity: | June 1, 2009 |
| Coupon: | 3 Month LIBOR Telerate plus .07% |
| Price to Public: | 100.00% of face amount |
| Proceeds (Before Expenses) to Issuer | \$498,750,000 (99.75%) |
| Interest Payment and Reset Dates: | March 1, June 1, September 1 and December 1 commencing September 1, 2006 |
| Day Count Convention | Actual/360 |
| Redemption Provisions: | |
| First call date and price: | June 1, 2007 at 100% plus interest accrued to the date of redemption |
| Trade Date: | May 23, 2006 |
| Settlement Date: | May 26, 2006 (T+3) |
| Denominations | \$1,000 x \$1,000 |
| CUSIP: | 913017 BL 2 |
| Ratings: | A2/A/A+ (stable/stable/stable) |
| Underwriters: | J.P. Morgan Securities Inc. Banc of America Securities LLC Citigroup Global Markets Inc. Goldman, Sachs & Co. HSBC Securities (USA) Inc. BNP Paribas Securities Corp. BNY Capital Markets, Inc. Deutsche Bank Securities Inc. Dresdner Kleinwort Wasserstein Securities LLC Mellon Financial Markets, LLC |

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