

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 30, 1999

UNITED TECHNOLOGIES CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

001-00812 06-0570975
(Commission File No.) (IRS Employer Identification No.)

United Technologies Building, One Financial Plaza
Hartford, Connecticut 06101
(Address of principal executive offices, including ZIP code)

(860) 728-7000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On April 30, 1999, United Technologies Corporation, a Delaware corporation (the "Company"), issued a press release announcing that the Board of Directors of the Company has approved a two-for-one split of the Company's common stock, par value \$1.00 per share (the "Common Stock"), in the form of a dividend.

The foregoing description of the press release is qualified in its entirety by reference to the press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

In accordance with Rule 416 of the Commission's rules under the Securities Act of 1933, as amended, and the Commission Staff's telephone interpretation manual, the Company hereby adjusts the number of shares of Common Stock registered with the Commission on Form S-3 (333-26331) for issuance pursuant to the Company's Shareowner Dividend Reinvestment and Stock Purchase Plan from 1,000,000 shares to 2,000,000 shares to reflect the stock split.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS, AND EXHIBITS

(c) Exhibits.

99.1 Press Release, dated as of April 30, 1999 issued by United Technologies Corporation.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: May 4, 1999

UNITED TECHNOLOGIES CORPORATION

By: /s/ William H. Trachsel

Name: William H. Trachsel
Title: Senior Vice President, General Counsel
and Secretary

EXHIBIT LIST

Exhibit No.	Description
99.1	Press Release, dated as of April 30, 1999 issued by United Technologies Corporation.

NEWS

[UNITED TECHNOLOGIES LOGO]

United Technologies Corporation
United Technologies Building
Hartford, Connecticut 06101

Contact: Peter Dalpe
(860) 728-7912

For Immediate Release

UNITED TECHNOLOGIES CORP. DECLARES TWO FOR ONE STOCK SPLIT

HARTFORD, Conn., April 30 - The board of directors of United Technologies Corp. (NYSE:UTX) has approved a two for one split of UTC common stock in the form of a stock dividend.

In addition, the directors declared a regular quarterly cash dividend of \$0.36 on the pre-split common shares.

Both the stock dividend and the cash dividend will be payable to shareholders of record at the close of business May 7. The stock dividend will be issued May 17, 1999 and the cash dividend will be paid June 10, 1999.

The directors also declared a regular quarterly dividend of \$1.20 a share on the convertible preferred stock held under the corporation's Employee Stock Ownership Plan. The dividend is payable June 10, 1999 to owners of record at the start of business June 10, 1999.

The board also doubled the outstanding authorization for the repurchase of UTC common stock in keeping with the stock split.

United Technologies Corp. provides a broad range of high technology products and support services to the building systems, automotive, and aerospace industries.

#