FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| _ | -  |    | _  | _   | - |   |    |    |    | _ | _ | _ | - | <br> |  |
|---|----|----|----|-----|---|---|----|----|----|---|---|---|---|------|--|
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| oll, D.C. 20549 | OMB APPROVAL |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person*  TRACHSEL WILLIAM H                     |   |            |            |                  |             |   | 2. Issuer Name and Ticker or Trading Symbol UNITED TECHNOLOGIES CORP /DE/ [ UTX ] |                       |   |  |   |   |  |                           | ationship of<br>k all applical<br>Director<br>Officer (c   | ole)                                  | j Persor | n(s) to Issue<br>10% Ow<br>Other (s | ner  |  |
|--|---|------------|------------|------------------|-------------|---|---|-----------------------|---|--|---|---|--|---------------------------|--|---------------------------------------|----------|-------------------------------------|--|--|
| (Last) (First) (Middle) UNITED TECHNOLOGIES CORPORATION ONE FINANCIAL PLAZA      |   |            |            |                  |             | 3. Date of Earliest Transaction (Month/Day/Year) 11/06/2003 |   |                       |   |  |   |   |  |                           | below) "   |                                       | ınsel &  | below)                              | ·  |  |
| (Street) HARTFORD CT 06101   |   |            |            |                  | _   4.<br>_ | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |   |                       |   |  |   |   |  | Line)                     | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |                                       |          |                                     |  |  |
| (City) (State) (Zip)   |   |            |            |                  |             |   |   |                       |   |  |   |   |  |                           |  |                                       |          |                                     |  |  |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |   |            |            |                  |             |   |   |                       |   |  |   |   |  |                           |  |                                       |          |                                     |  |  |
| 1. Title of Security (Instr. 3)  2. Trans Date (Month)                           |   |            |            |                  |             | Execution Day/Year) if any                                  |   | ution Date,           | 3.<br>Transaction<br>Code (Instr.<br>8) |  | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 a |   |  |                           | and 5) Securities<br>Beneficiall<br>Owned Fol  |                                       | Form:    | Direct I<br>Indirect I<br>tr. 4)    | 7. Nature of<br>ndirect<br>Beneficial<br>Ownership |  |
|  |   |            |            |                  |             |   |   |                       | Code                                    | v  | Amount  | (A)<br>(D)  | or F   | Price                     | Reported<br>Transaction(s)<br>(Instr. 3 and 4)   |                                       |          |                                     | Instr. 4)  |  |
| Common Stock 11/06   |   |            |            |                  | 06/20       | /2003   |   |                       | С                                       |  | 5,267.2   | 44 <i>I</i>   |  | \$87.33                   | 5,967.   | 534                                   | 34 I     |                                     | By<br>Savings<br>Plan<br>Trustee                   |  |
| Common Stock   |   |            |            |                  |             |   |   |                       |   |  |   |   |  | 31,412(1)                 |  | D                                     |          |                                     |  |  |
|  |   |            | Table II - |                  |             |   |   | ties Acqı<br>warrants |   |  |   |   |  |                           | wned   |                                       |          |                                     |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                              | erivative Conversion Date Execution D ecurity or Exercise (Month/Day/Year) if any |            |            | ction Derivative |             | 6. Date Exercisa<br>Expiration Date<br>(Month/Day/Yea       |   | е                     | Securitie<br>Derivativ                  | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 3 and 4) |   | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) |                           | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4)   | Beneficial<br>Ownership<br>(Instr. 4) |          |                                     |  |  |
|  |   |            |            | c                | Code        | v   | (A)   |                       | Date<br>Exercisa                        |  | Expiration<br>Date  | Title   |  | ount or<br>nber of<br>res |  | (Instr. 4)                            |          |                                     |  |  |
| ESOP<br>Series A<br>Convertible<br>Preferred<br>Stock <sup>(2)</sup>             | \$0.00 <sup>(2)</sup>   | 11/06/2003 |            | C <sup>(2)</sup> |             |   |   | 1,316.811             | 11/06/20                                | 003  | (2)   | Common<br>Stock                                     | 5,2  | 67.244                    | \$0.00   | 0                                     |          | I                                   | By Savings<br>Plan<br>Trustee                      |  |

## **Explanation of Responses:**

- $1.\ The\ reporting\ person\ also\ directly\ owns\ 11,468\ shares\ of\ United\ Technologies\ Career\ Restricted\ Common\ Stock.$
- 2. Each share of ESOP Series A Convertible Preferred Stock is convertible into four shares of UTC Common Stock. All shares of ESOP Series A Convertible Preferred Stock are held by the Trustee for the UTC Savings Plan for the benefit of employees participating in the Savings Plan. On November 6, 2003 the Trustee exercised its right to convert all shares of ESOP Series A Convertible Preferred Stock into UTC Common Stock.

/s/ Charles F. Hildebrand as 11/10/2003 Attorney-in-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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